

# Visio

## Essentials



### Overview:

The skills and knowledge acquired in this course are sufficient to create real-world drawings using shapes, stencil connectors, pages, formatting options, grids, styles, and the printing features of Visio.

### Prerequisites:

This course assumes little or no knowledge of the software, however, basic knowledge Windows is beneficial.

### Who should attend:

Users keen to create diagrams and drawings such as flowcharts, business diagrams, office floor plans, and organisation charts.

### Benefits:

Learn to use Visio for a variety of diagramming tasks:

- Create simple diagrams for stencils
- Work with shapes
- Create custom shapes
- Manage and format shapes
- Create Flowcharts and Organisation Charts


### Learning Outcomes:

- Understand and use the Visio interface
- Work with shapes and stencils
- Create custom shapes
- Create flowcharts
- Create organisation charts

### Version(s):

2010, 2013, 2016, 2019





### 1 day


 440.00

### Course times:

9:00am-4:30pm

### Delivery Options

 Public Schedule  Live Online  
 Group Training  In-house

 **Certificate upon Completion**  
Non-accredited course



### To book this course:

Call: **1300-2-GO-CTS**

Web: [www.ctstraining.com.au](http://www.ctstraining.com.au)

Email: [info@ctstraining.com.au](mailto:info@ctstraining.com.au)



# Content:

## Overview

On completion of this course, you should be able to :

- work with the basic features of Visio
- open, create and work with stencils
- work with shapes, containers, text and page tools
- perform basic editing functions
- apply, modify and work with themes
- print and email drawings
- create simple organisational charts, calendars, and Gantt charts

## Getting Started

- Starting Visio
- Creating A New Drawing From a Template
- The Visio Screen
- How Microsoft Visio Works
- Using The Ribbon
- Understanding The Backstage View
- Understanding and using the Status Bar
- Saving A New Drawing
- Exiting Safely From Visio

## Working with Stencils

- The Shapes Window
- Quick Shapes
- Creating A Custom Stencil
- Opening, Editing and Closing A Stencil

## Working with Shapes

- Placing Shapes From A Stencil
- Selecting, Resizing and Moving Shapes
- Duplicating Shapes
- Rotating And Flipping Shapes
- Ordering Shapes
- Merging Shapes To Create New Shapes
- Grouping And Ungrouping Shapes
- Aligning Shapes
- Distributing Shapes
- Using Snap And Glue
- Using The Dynamic Grid

## Formatting Shapes

- Filling Shapes
- Formatting Lines
- Applying Shadows
- Using The Format Painter
- Protecting Shapes

## Working with Connectors

- Connecting Shapes
- Automatically Adding Connected Shapes
- Connecting Existing Shapes
- Inserting And Deleting Shapes
- Adding Text To Connectors
- Changing Connectors
- Working With Connection Points
- Formatting Connectors

## Containers

- Adding Containers
- Adding Shapes To A Container
- Formatting Containers
- Deleting Containers

## Working with Text

- Adding Text To Shapes
- Formatting Text
- Creating Text Blocks
- Aligning Text
- Creating Bulleted Lists
- Creating Tables
- Spell Checking Text

## Working with Pages

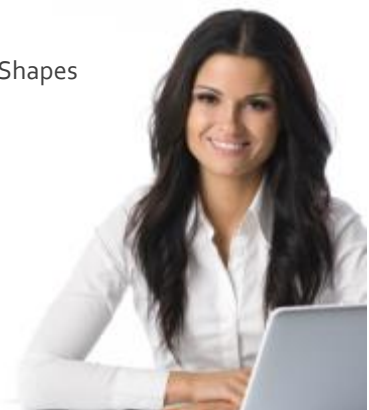
- Inserting and Naming Pages
- Changing Page Order
- Rotating Pages
- Deleting Pages
- Applying A Background Style
- Adding Headers And Footers
- Inserting A Logo
- Page Size And Orientation

## Page Tools

- Understanding Page Tools
- Zooming
- Using The Pan & Zoom Window
- Displaying Grids And Rulers
- Setting and using Guides And Guide Points
- Working With Rulers
- Changing The Scale

## Editing Pages

- Copying, Cutting And Pasting Shapes
- Copying A Drawing Page
- Using Find And Replace
- Using Undo And Redo



# Content:

## Themes

- Understanding Themes
- Applying A Theme
- Creating Custom Theme Colours
- Creating Custom Theme Effects
- Copying A Custom Theme To Another Drawing
- Deleting Custom Themes

## Outputting Drawings

- Using Print Preview
- Print Setup And Page Size Options
- Fitting A Drawing To Printer Pages
- Printing A Drawing
- Emailing Drawings

## Organisation Charts

- Creating A Simple Organisation Chart
- Adding Multiple Shapes
- Converting A Shape
- Changing The Layout and Spacing of Shapes
- Creating A Team
- Changing The Order Of Shapes
- Adding A Title
- Adding Shape Data
- Creating Shape Data Fields
- Creating Master Shape Data Fields

